

摩根士丹利国际银行（中国）有限公司（“本行”）

关于董事年度累计变更人数的信息披露

本行根据《商业银行公司治理指引》第 123 条的规定，对董事年度累计变更人数超过三分之一的情况作出以下信息披露。

于 2018 年 3 月 21 日之前，本行四名董事为张亚琳、耿建新、向前及 Noreen Philomena WHYTE。

近期，本行收到中国银监会关于本行 (i) Angela Yang LIU 董事长任职资格的批复，自 2018 年 3 月 21 日起生效，及(ii) 广东银监局关于本行 Ming Teh Stanisla NGAI (艾明德) 及 Jeremy Alton HUFF 两人董事任职资格的批复（粤银监复[2018]188 号和 [2018]189 号），自 2018 年 6 月 14 日起生效。此外，Noreen Philomena WHYTE 于 2018 年 6 月 11 日起不续任本行的董事职务。

特此公告

摩根士丹利国际银行（中国）有限公司

二〇一八年六月二十八日

Morgan Stanley Bank International (China) Limited (the “Bank”)

Information Disclosure – The cumulative change of the number of Directors

This disclosure is being made pursuant to Article 123 of the Guidelines for the Corporate Governance of Commercial Banks which requires disclosure where the cumulative change in the number of Directors in any one year exceeds one third of the total number of Board members.

Prior to 21st March, 2018, the Bank had four Directors comprising Yahlin Chang, Geng Jianxin, Xiang Qian and Noreen Whyte.

Recently, the Bank received the CBRC approvals regarding (i) the appointment of Angela Liu as the Chairman of the Bank with effect from 21 March 2018, and (ii) the appointments of Stan Ngai and Jeremy Huff as the Directors of the Bank with effect from 14 June 2018 (the reference numbers of CBRC Guangdong’s approval: [2018]188 and [2018]189). Furthermore, Noreen Whyte stepped down as a Director of the Bank with effect from 11 June 2018 upon the expiry of her term of office.

Morgan Stanley Bank International (China) Limited

28 June 2018